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Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF
CONTINUING CONNECTED TRANSACTIONS**

(2) LAPSE OF EASTERN ZHENYU SALE AGREEMENT

(3) CLARIFICATION ON THE PERIOD OF THE CCT AGREEMENTS

Reference is made to the announcements (the “**Announcement(s)**”) of Natural Beauty Bio-Technology Limited dated 12 May 2023 and 2 June 2023 in relation to renewal and entering into of continuing connected transactions and the delay in despatch of circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

**1. FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF CONTINUING
CONNECTED TRANSACTIONS**

Reference is made to the Announcement dated 2 June 2023, where it was expected that the Circular would be despatched to the Shareholders on or before 23 June 2023. However, as additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be delayed to on or before 14 July 2023.

2. LAPSE OF EASTERN ZHENYU SALE AGREEMENT

Reference is made to the Announcement dated 12 May 2023, where it was announced that on 12 May 2023, NB Shanghai entered into the Eastern Zhenyu Sale Agreement with Eastern Zhenyu. However, the Company had decided to withdraw from seeking Shareholders' approval in respect of the Eastern Zhenyu Sale Agreement and the proposed annual cap for the transactions contemplated thereunder. Accordingly, the Eastern Zhenyu Sale Agreement shall lapse and cease to have effect.

3. CLARIFICATION ON THE PERIOD OF THE CCT AGREEMENTS

Reference is made to the Announcement dated 12 May 2023. The Company would wish to clarify that the proposed terms of the CCT Agreements are from 1 September 2023 to 31 August 2026. As such, the proposed annual caps for each of the years/period in respect of the CCT Agreements shall commence from 1 September 2023 up to 31 August 2026.

By order of the Board
Natural Beauty Bio-Technology Limited
LEI Chien
Chairperson

Hong Kong, 27 June 2023

As at the date of this announcement, the Board comprises Dr. Lei Chien and Mr. Lin Chia-Wei as executive directors; Ms. Lu Yu-Min, Ms. Lin Shu-Hua and Mr. Chen Shou-Huang as non-executive directors; and Mr. Chen Ruey-Long, Mr. Lin Tsalm-Hsiang and Mr. Yang Shih-Chien as independent non-executive directors.